



VIEW FROM THE BRIDGE

I jump-started my career on the docks of Dakar. It was a unique experience

**JUDITH THIMKE**  
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BOX WORLD BRIEFING

**NEWS ROUND-UP**

Finally Japan bites the bullet

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Liner shipping merger costly to Japanese carriers

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Ocean Alliance's new port rotation to unravel terminal 'mess'

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Evergreen and Yang Ming deny merger speculation

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VIEW FROM THE BRIDGE

**FEEDING THE WORLD**

The World Food Programme plays a critical role in preventing hunger worldwide, and the shipping industry plays a pivotal part in its efforts, writes James Baker

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SHIPPER SENTIMENT SURVEY

**SHIPPERS SPEAK OUT**

From rates and transparency to reliability, shippers give their opinions on how well container lines are serving their customers, writes James Baker

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TOP 30 LINES

**FOUR WEDDINGS AND A FUNERAL**

Hanjin Shipping's collapse creates winners and losers among top ocean carriers and precipitates integration of Japanese trio, writes Janet Porter

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CARRIERS

**ZIM KEEPS FOCUS ON NICHE TRADES**

Zim chief executive Rafi Danieli reflects on the challenges of running an independent niche carrier in the age of mega alliances, writes James Baker

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CARRIERS

**ACL TOUGHS IT OUT IN DIFFICULT MARKET**

Chief executive Andrew Abbott will not bow to "stupid" rates on Atlantic trade, reports James Baker

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CARRIERS

**REEFER INDUSTRY LOOKS TO LEAD DIGITAL DRIVE**

With carriers turning to technology to inspire a cost-effective industry, it is the cold supply chain that is adding clarity to this digital vision, writes Linton Nightingale

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FEEDERS

## UNLOCKING FEEDER POTENTIAL

A 'hidden value pool' in the feeder sector breeds cost saving opportunities for struggling box lines, writes Linton Nightingale

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SAFETY

## WORKING IN THE DANGER ZONE

Risks abound at the interface where land meets sea, writes James Baker

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SAFETY

## SAFETY IN NUMBERS

While container lines might be in a fight to the death battle for commercial survival, when it comes to safety they are joining forces to co-operate and share information, writes James Baker

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BETWEEN THE LINES

## BUNKER BUSTERS

As carriers begin to release their third-quarter results, SealIntel chief executive Alan Murphy forecasts a \$600m loss from the rising cost of bunker fuel

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DATA HUB

## FREIGHT RATES

With spot rates still way up on last year, carriers will look to gain the upper hand as they enter annual contract negotiations, reports Linton Nightingale

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DATA HUB

## CHARTER RATES

News of a Japanese merger stirs a jovial atmosphere at the Eisbeisessen, while the charter market continues to offer little more than sobering thoughts, writes Linton Nightingale

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DATA HUB

## LOAD FACTORS

Withdrawal of Hanjin drives slot space to a premium as load factors climb to year highs, writes Linton Nightingale

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DATA HUB

## WORLD FLEET UPDATE

Order drought and increased scrapping push fleet growth into reverse, writes James Baker

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## TRADE STATISTICS

Figures for 2016 indicate a small increase in containerised trade this year, writes MDS Transmodal

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FINANCE

## CONTAINER LINE WARNING SIGNS

In the wake of the Hanjin Shipping collapse, what should be checked when assessing whether a carrier is at risk of going out of business? writes Alastair Hill

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